

Notice to the shareholders of BANTLEON SELECT SICAV (»Fund«)

with the sub-funds

Bantleon Global Multi Asset, share class DT, LU1290101184
Bantleon Opportunities L, share class PT CHF (hedged), LU0764661574
Bantleon Opportunities S, share class IT CHF (hedged), LU0764660501
Bantleon Opportunities S, share class PT CHF (hedged), LU0764660840

The shareholders of the above-mentioned share classes are hereby informed that the Supervisory Board of the Fund has decided to close the above-mentioned share classes with effect from 15 May 2023 (the »Effective Date«), as the currently low volume no longer allows the above-mentioned share classes to be managed in an economically appropriate manner.

In this context, the shareholders' attention is drawn to the following:

- Closure will be initiated on 15 May 2023.
- No new subscriptions of share classes will be accepted from 11 April 2023 after cut-off time and no redemptions or conversions of share classes will be carried out from 12 May 2023 after cut-off time (2:00 p.m.).
- The last net asset value will be calculated for 15 May 2023.
- The closing gain will be paid to the shareholders following the closure in accordance with the laws and regulations of the Grand Duchy of Luxembourg.
- No costs will be charged to the sub-funds' assets in connection with the closure of the above-mentioned asset classes.
- Any closure gains that cannot be distributed to shareholders at the completion of the closure will be deposited with the »Caisse de Consignation« in Luxembourg until expiry of the statutory limitation period.

The Supervisory Board recommends that you inform yourself about any tax implications of the foregoing in your country of residence or domicile and, if necessary, seek advice in this regard.

The aforementioned changes are binding for all shareholders of BANTLEON SELECT SICAV with respect to the above-mentioned share classes concerned as of 15 May 2023. Shareholders of BANTLEON SELECT SICAV who do not agree with the changes concerning their share classes have the option of requesting the redemption of all or some of their shares at their applicable net asset value free of charge within 30 days of publication of this notice. Shareholders who do not request the redemption of their shares shall receive liquidation proceeds in proportion to the shares they hold.

The latest annual and semi-annual reports of BANTLEON SELECT SICAV, as well as the Sales Prospectus, including the Articles of Association and the key information documents, are available free of charge at the registered office of the Management Company, the depositary and the distribution agents on every banking day, during normal business hours, as of the date on which the changes take effect.

The Management Company
Hanover, 11 April 2023